

#### Republic of the Philippines Department of Finance Securities and Exchange Commission



In the matter of:	:	<b>SEC-MSRD Order No. 113</b> Series of 2024
GUIMARAS SPECIALIST MEDICAL CENTER, INC. (Registrant)	: :	Registration of Securities (Initial Public Offering)
X	x	

#### ORDER

Upon consideration of the Amended Registration Statement and other papers and documents attached thereto ("Registration Statement") which were filed on behalf of GUIMARAS SPECIALIST MEDICAL CENTER, INC. (the "Company"), the Commission resolved in its meeting on 12 December 2024 to favorably consider the same for the registration of Eighty Six Thousand Two Hundred Five (86,205) common shares with a par value of One Thousand Pesos (PhP1,000.00) per share, in accordance with the requirements of Sections 8 and 12 of the Securities Regulation Code. The shares are broken down as follows:

Description	Common Shares	Price
Primary Offering	24,000	Equivalent to 2,400 blocks of 10 shares per block at an offer price ranging from PhP250,000.00 to PhP350,000.00 per block
Issued and Outstanding Common Shares (not included in the Offer)	62,205	With a par value of PhP1,000 per share
TOTAL	86,205	

In this regard and after determining that the Company has complied with the required submissions as directed in the Pre-Effective Letter dated 13 December 2024, the subject Registration Statement is now rendered effective.

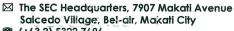
Let a Certificate of Permit to Offer Securities for Sale be issued in favor of the Company authorizing the sale and distribution of the aforementioned securities.

Let this **Order** be published at the expense of the Company in a newspaper of general circulation and uploaded to its website within two (2) business days from its issuance. The Company is hereby directed to furnish the Commission with a copy of the affidavit of publication of this Order.

SO ORDERED.

Makati City, Philippines, 19 December 2024.

Director



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#### MARKETS AND SECURITIES REGULATION DEPARTMENT

### CERTIFICATE OF PERMIT TO OFFER SECURITIES FOR SALE

THE ISSUANCE OF THIS PERMIT IS PERMISSIVE ONLY AND DOES NOT CONSTITUTE A RECOMMENDATION OR ENDORSEMENT OF THE SECURITIES PERMITTED TO BE ISSUED

THIS IS TO CERTIFY that the securities of

## GUIMARAS SPECIALIST MEDICAL CENTER, INC.

consisting of Eighty Six Thousand Two Hundred Five (86,205) common shares covered under SEC MSRD Order No. 113, Series of 2024 have been registered pursuant to the requirements of Sections 8 and 12 of the Securities Regulation Code ("SRC"). As such, these securities may now be offered for sale or sold to the public subject to full compliance with the provisions of the SRC and its Amended Implementing Rules and Regulations, Revised Code of Corporate Governance and other applicable laws, regulations, circulars and other orders as may be issued by the Commission.

Issued at Makati City, Philippines this 19th day of December Two Thousand and Twenty-four.



OLIVER O LEONARDO

Director